

**FY17 UNITED STATES PRICE LIST
FOR ILLINET/OCLC SERVICES USERS
EFFECTIVE JULY 1, 2016 – JUNE 30, 2017
MODIFIED PLAN FOR ILLINOIS**

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METADATA MANAGEMENT SERVICES

OCLC Metadata Management Services include integrated online cataloging, contract and copy cataloging and a variety of other metadata services to meet libraries' needs, whether creating metadata, automating current systems, or having the cataloging done by OCLC.

Cataloging and Metadata Subscriptions

Online cataloging via Connexion® and Z39.50 Cataloging, WorldShare® Collection Manager, WorldShare® Record Manager, Batch Services, the WorldCat® knowledge base, functionality such as NACO, PCC, CONSER, BIBCO, and more.

Billing Code	Description	Requirements	FY17 Price	Rate Description
Individual Cataloging & Metadata Subscription:				
FIX1002	Monthly		GS ⁸	
FIX1162	Quarterly		GS ⁸	
FIX1172	Semi-Annual		GS ⁸	
FIX1052	Annual		GS ⁸	
Cataloging & Metadata Group Services:				
GSC1082	Monthly		GS ⁸	
GSC1086	Quarterly		GS ⁸	
GSC1090	Semi-Annual		GS ⁸	
GSC1094	Annual		GS ⁸	
GSC4958	Group Services Contract Direct Bill		GS ⁸	
Batchloading:				
	Batchload Single, Group and Retrospective Projects		Custom Quote	
	Batchload Single, Group and Retrospective Projects		Custom Quote	

CatExpress®

CatExpress provides basic copy cataloging and MARC record delivery for libraries cataloging 250–7,000 titles per year, per library

Billing Code	Description	Requirements	FY17 Price	Rate Description
CatExpress:²				
CXP2238	Individual 250 Titles		GS ⁸	
CXP2057	Individual 500 Titles		GS ⁸	
CXP2058	Individual 1000 Titles		GS ⁸	
CXP2059	Individual 2000 Titles		GS ⁸	
CXP2239	Individual 3000 Titles		GS ⁸	
CXP2240	Individual 4000 Titles		GS ⁸	
CXP2241	Individual 5000 Titles		GS ⁸	
CXP2242	Individual 6000 Titles		GS ⁸	
CXP2246	Individual 7000 Titles		GS ⁸	
CXP2054	Group Custom Per Title	CatExpress Subscription	GS ⁸	
CXP2230	Excess Usage ³	CatExpress Subscription	GS ⁸	

METADATA MANAGEMENT SERVICES - Continued

OCLC Contract Cataloging

Multiple levels of service, from copy cataloging, to record creation, to physical processing

Billing Code	Description	Requirements	FY17 Price	Rate Description
Contract Cataloging:				
MCS2515	Full-Level Original Cataloging Print Materials		Request Quote	
MCS2516	Full-Level Original Cataloging Serials/Non-Print Material		Request Quote	
MCS2517	Full-Level Original Cataloging Non-Latin Materials		Request Quote	
MCS2518	Minimum-Level Original Cataloging Print Materials		Request Quote	
MCS2519	Minimum-Level Original Cataloging Serials/Non-Print Material		Request Quote	
MCS2520	Minimum-Level Original Cataloging Non-Latin Materials		Request Quote	
MCS2521	Abbreviated-Level Original Cataloging Print Materials		Request Quote	
MCS2522	Abbreviated-Level Original Cataloging Serials/Non-Print Material		Request Quote	
MCS2523	Abbreviated-Level Original Cataloging Non-Latin Materials		Request Quote	
MCS2524	Record Enhancement		Request Quote	
MCS2525	Retrieve Matching Record		Request Quote	
MCS2526	Automated Editing		Request Quote	
MCS2527	Macro-Driven Editing		Request Quote	
MCS2528	Manual Editing		Request Quote	
MCS2529	Physical Processing Tier 1		Request Quote	
MCS2530	Physical Processing Tier 2		Request Quote	
MCS2531	Physical Processing Tier 3		Request Quote	
MCS2532	Record Delivery		Request Quote	
MCS2533	Setup Fee Tier 1		Request Quote	
MCS2534	Setup Fee Tier 2		Request Quote	
MCS2535	Setup Fee Tier 3		Request Quote	
MCS2560	Authority Control		Request Quote	
MCS2563	Non-Latin Characters		Request Quote	
MCS2566	Custom Programming		Request Quote	
MCS2567	Holdings Attached		Request Quote	
MCS2575	Shipping and Handling		Request Quote	
MCS7283	Shipping Shortfall Fee		Request Quote	
MCS7284	Record Printouts		Request Quote	
MCS7285	Labels		Request Quote	
MCS7286	Attaching Labels and Label Covers		Request Quote	
MCS7287	Attaching Barcodes		Request Quote	
MCS7288	Attaching Security Strips		Request Quote	
MCS7289	Property Stamping		Request Quote	
MCS7290	Other Physical Processing		Request Quote	
MCS7291	Special Editing		Request Quote	
MCS3137	Contract Cataloging Original Cataloging Credits		Request Quote	
MCS6039	Special Editing (LTF)		Request Quote	
MCS6048	Special Editing (record-Specific)		Request Quote	
MCS7066	MCS Uncataloged Item		Request Quote	
MCS7292	Data Evaluation (up to 15,000 records)		Request Quote	
MCS7293	Data Evaluation (15,000 + records)		Request Quote	

METADATA MANAGEMENT SERVICES - Continued

Metadata Management Services - Dewey® Services
Dewey Decimal Classification® system for use in classifying materials

Billing Code	Description	Requirements	FY17 Price	Rate Description
WebDewey® New Users				
DDC8376	Cataloging 1 user		\$302.13	annual subscription
DDC8381	Cataloging 2-9 users		\$669.47	annual subscription
DDC8378	Cataloging 10+ users		\$1,000.95	annual subscription
Group Per User Pricing New				
DDC8400	WebDewey Cataloging group / user		\$238.01	annual subscription
WebDewey Renewals				
DDC9069	Cataloging 1 user Renewal		\$302.13	annual subscription
DDC4705	Cataloging 2-9 users Renewal		\$669.47	annual subscription
DDC9077	Cataloging 10+ users Renewal		\$1,000.95	annual subscription
Group Per User Pricing Renewal				
DDC9530	WebDewey Cataloging group / user Renewal		\$238.01	annual subscription
Dewey Print				
DDC9822	Dewey Decimal Classification 23		\$346.11	single copy
DDC9823	Dewey Decimal Classification Abridged 15		\$85.90	single copy

INTERLIBRARY LOAN & DELIVERY

WorldShare® ILL Subscriptions

OCLC WorldShare Interlibrary Loan centralizes interlibrary loan workflows now managed in multiple systems. WorldShare ILL provides functionality to speed fulfillment of interlibrary loan requests and save time for library staff and library users.

Billing Code	Description	Requirements	FY17 Price	Rate Description
WorldShare ILL Subscription:				
FIX4500	Monthly		GS ⁸	
FIX4508	Quarterly		GS ⁸	
FIX4509	Semi-Annual		GS ⁸	
FIX4510	Annual		GS ⁸	
ILL Group Service Subscription:				
GSC4950	Monthly		GS ⁸	
GSC4951	Quarterly		GS ⁸	
GSC4952	Semi-Annual		GS ⁸	
GSC4953	Annual		GS ⁸	

INTERLIBRARY LOAN & DELIVERY - Continued

WorldCat Navigator®

Resource sharing solution for groups

Billing Code	Description	Requirements	FY17 Price	Rate Description
	WorldCat Navigator: ⁴			
WCN2068	Small Academic Library Group - Renewal			Current Subscribers Only
WCN2070	Medium Academic Library Group - Renewal			Current Subscribers Only
WCN2075	Large Academic Library Group - Renewal			Current Subscribers Only
WCN2076	Small Public Library Group - Renewal			Current Subscribers Only
WCN2077	Medium Public Library Group - Renewal			Current Subscribers Only
WCN2079	Large Public Library Group - Renewal			Current Subscribers Only
WCN2080	Small Mix Library Group - Renewal			Current Subscribers Only
WCN2085	Medium Mix Library Group - Renewal			Current Subscribers Only
WCN2128	Large Mix Library Group - Renewal			Current Subscribers Only

VDX®

Resource sharing solution for groups

Billing Code	Description	Requirements	FY17 Price	Rate Description
VDX4170	VDX License			Request Quote
VDX4171	VDX Application Services			Request Quote
VDX4172	VDX Maintenance			Request Quote
VDX4173	VDX License-Discount			Request Quote
VDX4174	VDX Union Catalog and Data Load Services			Request Quote
VDX4175	VDX Facilities Management (Annual Billing)			Request Quote
VDX4176	VDX Technical Services			Request Quote
VDX4177	VDX Host Subscription			Request Quote
VDX4178	VDX Host Subscription--Discount			Request Quote
VDX4179	VDX Facilities Management-Monthly Billing			Request Quote
ORC4181	Oracle Runtime License			Request Quote
ORC4182	Oracle Runtime Maintenance			Request Quote
RMA4183	Remote Authentication			Request Quote
RMA4184	Remote Authentication Maintenance			Request Quote
ZMB4185	ZMBOL Indexing Service			Request Quote
ZTW4186	Z2Web 39.50 Service			Request Quote

ILL Fee Management (IFM)

Eliminate individual ILL processing and payments

Billing Code	Description	Requirements	FY17 Price	Rate Description
	ILL Fee Management:			
IFM4549	ILL Fee Management (IFM): IFM Transactions	WorldShare ILL Subscription	\$0.26	per ILL Request filled through IFM
IFM4573	Check Payment Option	WorldShare ILL Subscription	\$781.88	per year

INTERLIBRARY LOAN & DELIVERY - Continued

ILLiad ⁵

The OCLC ILLiad Resource Sharing Management software (ILLiad) automates routine interlibrary loan functions

Billing Code	Description	Requirements	FY17 Price	Rate Description
ILLiad:				
SOF4750	Annual License 1-1500 Requests	WorldShare ILL Subscription	\$2,881.12	annual license
SOF4751	Annual License 1501-5000 Requests	WorldShare ILL Subscription	\$4,324.40	annual license
SOF4766	Annual License 5001-10,000 Requests	WorldShare ILL Subscription	\$5,762.25	annual license
SOF4752	Annual License 10,001+ Requests	WorldShare ILL Subscription	\$7,205.53	annual license
SOF4762	Atlas Installation and Training	WorldShare ILL Subscription	\$2,500.00	one-time fee
SOF4763	Annual Satellite Site License	WorldShare ILL Subscription	\$1,443.28	annual license
SOF9706	OCLC Hosted Server 1 (1-5,000 Requests)	WorldShare ILL Subscription	\$4,196.16	annual subscription
SOF9708	OCLC Hosted Server 2 (5,001-10,000 Requests)	WorldShare ILL Subscription	\$5,599.23	annual subscription
SOF9710	OCLC Hosted Server 3 (10,001-20,000 Requests)	WorldShare ILL Subscription	\$6,995.77	annual subscription

Article Exchange™ Custom

A custom version of OCLC's Article Exchange document delivery tool is now available for use by OCLC WorldShare ILL subscribers. The custom version delivers all features of Article Exchange in addition to local customization that increases the visibility of library services and reinforces a library's role in meeting user needs.

Billing Code	Description	Requirements	FY17 Price	Rate Description
Article Exchange Custom:				
ART4300	to 100,000 Collection Size	WorldShare ILL Subscription	\$141.28	annual subscription
ART4301	100,001 to 300,000 Collection Size	WorldShare ILL Subscription	\$566.23	annual subscription
ART4302	300,001 to 750,000 Collection Size	WorldShare ILL Subscription	\$1,133.54	annual subscription
ART4303	750,001 to 3,000,000 Collection Size	WorldShare ILL Subscription	\$1,699.76	annual subscription
ART4304	3,000,001 Plus Collection Size	WorldShare ILL Subscription	\$2,549.65	annual subscription
ART4305	to 100,000 Collection Size Renewal	WorldShare ILL Subscription	\$141.28	annual subscription
ART4306	100,001 to 300,000 Collection Size Renewal	WorldShare ILL Subscription	\$566.23	annual subscription
ART4307	300,001 to 750,000 Collection Size Renewal	WorldShare ILL Subscription	\$1,133.54	annual subscription
ART4308	750,001 to 300,000 Collection Size Renewal	WorldShare ILL Subscription	\$1,699.76	annual subscription
ART4309	300,001 Plus Collection Size Renewal	WorldShare ILL Subscription	\$2,549.65	annual subscription

REFERENCE

WorldCat® Discovery Services

WorldCat® Discovery Services are a suite of cloud-based applications that enables people to discover more than 1.8 billion electronic, digital and physical resources in libraries around the world through a single search of both WorldCat® and a central index that represents more than 2,000 e-content collections.

Billing Code	Description	Requirements	FY17 Price	Rate Description
WCD8686	WorldCat Discovery		GS ⁸	
WCD8712	WorldCat Discovery Group Discount	WorldCat Discovery Subscription	Request Quote	annual subscription
WCD8713	WorldCat Discovery Discount	WorldCat Discovery Subscription	Request Quote	annual subscription
	WorldCat Discovery Options ⁶			
	WorldCat Discovery Availability Primary Institution	Cataloging and WorldCat Discovery Subscription	Request Quote	annual subscription
	WorldCat Discovery Availability Additional Levels	Cataloging, WorldCat Discovery Subscription and Availability Primary Institution Subscription	Request Quote	annual subscription
	WorldCat Discovery Course Reserves	Cataloging and WorldCat Discovery Subscription	Request Quote	annual subscription
	WorldCat Discovery Remote Databases	WorldCat Discovery Subscription	Request Quote	annual subscription
	WorldCat Discovery Traffic & Usage Stats with SiteCatalyst	Cataloging and WorldCat Discovery Subscription	Request Quote	annual subscription
WCD8687	WorldCat Discovery Availability in holdings	Cataloging, WorldCat Discovery Subscription and Availability Primary Institution Subscription	Request Quote	annual subscription

Group Catalog

A single view of your library group's resources

Billing Code	Description	Requirements	FY17 Price	Rate Description
GCP9478	FirstSearch Group Catalog	FirstSearch WorldCat Subscription	Paid by ISL ⁹	
GSC4965	Group Catalog Implementation Fee		\$7,511.70	one-time charge
DGC6117	Discovery Group Catalog	WorldCat Discovery Subscription	Request Quote	

WorldCat® Discovery Services

Access to the WorldCat database of worldwide library collections and a core collection of reference databases

Billing Code	Description	Requirements	FY17 Price	Rate Description
FirstSearch Subscription:				
FTS0409	ArticleFirst®		Paid by ISL ⁹	
FTS0518	eBooks		Paid by ISL ⁹	
FTS0440	ECO A&I		Paid by ISL ⁹	
FTS0475	OCLC Collection Package		Paid by ISL ⁹	
FTS5264	WorldCat® Dissertations		Paid by ISL ⁹	
FTS0502	WorldCat®		Paid by ISL ⁹	
FTS0415	Base Package		Paid by ISL ⁹	
FTS0515	Clase and Periodica		Paid by ISL ⁹	
FTS0445	ERIC		Paid by ISL ⁹	
FTS0460	GPO		Paid by ISL ⁹	
FTS0469	MEDLINE		Paid by ISL ⁹	
FTS0479	PapersFirst®		Paid by ISL ⁹	
FTS0482	ProceedingsFirst®		Paid by ISL ⁹	
FTS0504	SCIPIO		Paid by ISL ⁹	

WorldCat® Local

Single search that connects all of a library's materials—physical, electronic and digital—to the delivery services for those materials

Billing Code	Description	Requirements	FY17 Price	Rate Description
	WorldCat Local Subscription	WorldCat Discovery Subscription	Current Subscribers Only	

QuestionPoint® Reference Management Service

QuestionPoint® Online Reference

Online Reference based on library cooperation. Includes software for interacting with patrons and managing your virtual reference service, as well as access to a global network of libraries who share their staff time to expand coverage and a staff of OCLC Backup Staff to guarantee 24*7 coverage.

Billing Code	Description	Requirements	FY17 Price	Rate Description
	Online Reference Tools Only		Request Quote	Based on FTE/Pop Served
	Online Reference Cooperative Software + Staff Share		Request Quote	Based on FTE/Pop Served & Hours Contributed to Coop
	Online Reference Cooperative Software + Staff Share + Backup		Request Quote	Based on FTE/Pop Served & Hours Contributed to Coop

Library Management

OCLC WorldShare® Management Services

The first cooperative management service for libraries

Billing Code	Description	Requirements	FY17 Price	Rate Description
	OCLC WorldShare Management Services	OCLC Cataloging, WorldShare ILL, and WorldCat Discovery Services Suite		
WMS3835	Monthly	see above	Request Quote	
WMS3836	Quarterly	see above	Request Quote	
WMS3837	Semi-Annual	see above	Request Quote	
WMS3838	Annual	see above	Request Quote	
WMS3846	Monthly Renewal	see above	Request Quote	
WMS3847	Quarterly Renewal	see above	Request Quote	
WMS3848	Semi-Annual Renewal	see above	Request Quote	
WMS3849	Annual Renewal	see above	Request Quote	
WMS3834	Implementation		Request Quote	
	OCLC WorldShare License Manager	OCLC Cataloging Subscription; WorldCat knowledge base (included with Cataloging Subscription)		
WMS3825	Monthly	see above	Request Quote	
WMS3826	Quarterly	see above	Request Quote	
WMS3827	Semi-Annual	see above	Request Quote	
WMS3828	Annual	see above	Request Quote	
WMS3829	Monthly Renewal	see above	Request Quote	
WMS3830	Quarterly Renewal	see above	Request Quote	
WMS3831	Semi-Annual Renewal	see above	Request Quote	
WMS3832	Annual Renewal	see above	Request Quote	
WMS4422	Implementation		Request Quote	
	OCLC WorldShare Report Designer	OCLC WorldShare Management Services		
WRD4825	Monthly	see above	Request Quote	
WRD4828	Annual	see above	Request Quote	

Analytics

WorldShare® Collection Evaluation

Resource evaluation, comparison and planning

Billing Code	Description	Requirements	FY17 Price	Rate Description
WorldShare Collection Evaluation:				
COL6363	Setup Fee	Holdings in WorldCat	\$601.00	per OCLC symbol
COL6364	Group	Holdings in WorldCat	Request Quote	
COL6366	< 100,000 WorldCat Holdings	Holdings in WorldCat	\$1,373.72	annual subscription
COL6391	100,000 - 250,000 WorldCat Holdings	Holdings in WorldCat	\$1,982.33	annual subscription
COL6436	250,001 - 500,000 WorldCat Holdings	Holdings in WorldCat	\$3,965.76	annual subscription
COL6368	500,001 - 1 million WorldCat Holdings	Holdings in WorldCat	\$8,219.52	annual subscription
COL6392	1 million-2 million WorldCat Holdings	Holdings in WorldCat	\$11,629.91	annual subscription
COL6437	2 million+ WorldCat Holdings	Holdings in WorldCat	\$16,995.48	annual subscription
WorldShare Collection Evaluation Renewals:				
COL7234	Group	Holdings in WorldCat	Request Quote	
COL7236	< 100,000 WorldCat Holdings	Holdings in WorldCat	\$1,373.72	annual subscription
COL7237	100,000 - 250,000 WorldCat Holdings	Holdings in WorldCat	\$1,982.33	annual subscription
COL7248	250,001 - 500,000 WorldCat Holdings	Holdings in WorldCat	\$3,965.76	annual subscription
COL7238	500,001 - 1 million WorldCat Holdings	Holdings in WorldCat	\$8,219.52	annual subscription
COL7239	1 million-2 million WorldCat Holdings	Holdings in WorldCat	\$11,629.91	annual subscription
COL7249	2 million+ WorldCat Holdings	Holdings in WorldCat	\$16,995.48	annual subscription

Digital Collection Services

CONTENTdm®

Digital Collection Management Software for storage, management and delivery of libraries' digital collections to users across the Web

Billing Code	Description	Requirements	FY17 Price	Rate Description
	CONTENTdm Base Fee	Based on FTE/Pop-served, Incl. 30GB collection + Incl. 30GB preservation archive + Incl. 1x OCR unit	Request Quote	
	CONTENTdm OCR Unit	Additional OCR Units	Request Quote	
	CONTENTdm Collection Size	Additional collection size	Request Quote	
	CONTENTdm Preservation Archive Size	Additional preservation archive size	Request Quote	

WEB & DATA SERVICES

EZproxy®

Authentication and Access Software

Non-Hosted

Billing Code	Description	Requirements	FY17 Price	Rate Description
EZP4271	EZproxy Proxy Software		\$495.00	one year subscription
EZP4086	EZproxy Proxy Software Dev			Complimentary software developer version

EZproxy Hosting Service

Description

EZproxy Hosting ⁷

Requirements

FY17 Price
Request Quote

Rate Description
annual fee

SUSTAINABLE COLLECTION SERVICES (SCS)

SCS provides data preparation and decision-support services to libraries seeking to share, store or right-size their print book collections. SCS supports individual libraries and groups with consulting services and GreenGlass, a web-based tool that enables visualization of and interaction with use data, holdings in other libraries, and many other data points.

Billing Code	Description	Requirements	FY17 Price	Rate Description
SCS7030	SCS Project Set Up Fee		\$5,000.00	per data set
SCS7031	SCS Bib Record Fee		Request Quote	
SCS7032	SCS Project Consulting		Request Quote	
SCS7033	SCS Choice Data License Fee		\$250.00	one-time matching royalty
SCS7034	SCS Speaking/Presentation Fee		Request Quote	
SCS7035	SCS Travel Fee		Request Quote	
SCS7036	SCS Group Project Charge		Request Quote	

CONSULTING & TRAINING

Consulting & Training

Billing Code	Description	Requirements	FY17 Price	Rate Description
TRN9980	Training & Education - End User		Request Quote	
TRN9981	Training & Education - Metadata		Request Quote	
TRN9982	Training & Education - Management Services		Request Quote	
TRN9983	Training & Education - Resource Sharing		Request Quote	
TRN9984	Training & Education - Other		Request Quote	

Footnote Number	Footnote
1	CatExpress subscriptions are available for purchase by K-12 libraries, special libraries, federal libraries and public libraries with 20,000 and fewer population served, and academic and community college libraries with FTE of 2,500 or fewer.
2	CatExpress subscriptions are available for purchase by K-12 libraries, special libraries, federal libraries and public libraries with 20,000 and fewer population served, and academic and community college libraries with FTE of 2,500 or fewer.
3	Billed annually for excess usage at end of subscription period.
4	All WorldCat Navigator groups require OCLC cataloging subscriptions, WorldShare ILL subscriptions and WorldCat Discovery subscriptions.
5	ILLiad is a trademark/service mark of Atlas Systems, Inc.
6	<p>WorldCat Discovery Services Options pricing determined by FTE/Population Served:</p> <p>Academics: Large FTE: > 18,000 Medium FTE: 6,000 - 18,000 Small FTE: < 6,000 Community Colleges/Votech: Large FTE: > 25,200 Medium FTE: 8,000 - 25,200 Small FTE: < 8,000 Publics: Large Population served: > 378,000 Medium Population Served: 126,000 - 378,000 Small Population Served: < 126,000 Special Libraries/Federals: Large FTE: > 25,200 Medium FTE: 8,000 - 25,200 Small FTE: < 8,000</p>
7	<p>EZproxy Hosted Tier determined by FTE/Population Served</p> <p>Academics: Tier 1 < 1K FTE Tier 2 1K < 2K FTE Tier 3 2K < 6K FTE Tier 4 >= 6K FTE Publics: Tier 1 < 21K Population Served Tier 2 21K < 42K Population Served Tier 3 42K < 126K Population Served Tier 4 >= 126K Population Served Other Types: Request Quote</p>
8	Product covered by Group Services fee
9	Purchased by the IL State Library for all ILLINET member libraries