

STATE OF ILLINOIS  
SECRETARY OF STATE  
SECURITIES DEPARTMENT

IN THE MATTER OF: INTERNATIONAL CAPITAL  
MARKETS GROUP, INC.

FILE NO. 0400237

ORDER OF CANCELLATION

TO RESPONDENT: International Capital Markets Group, Inc.  
(B/D #: 27189)  
175 Lancaster Lane  
Des Plaines, Illinois 60018

This matter having come on for consideration before JESSE WHITE, Secretary of State, through his designated representative, the Securities Director, and having been fully advised in the premises by the staff of the Illinois Securities Department, Office of the Secretary of State, (the "Department") herein finds:

1. That International Capital Markets Group, Inc., (the "Respondent") is now and at all times relevant hereto was registered as a dealer in the State of Illinois pursuant to Section 8 of the Illinois Securities Law [815 ILCS 5/1 et seq.] (the "Act").
2. That the Respondent failed to file its 2004 Designated Principal Form in the State of Illinois by December 31, 2003 as required under the provisions of the Act.
3. That on June 4, 2004, The Department sent a letter by means of certified mail, return receipt requested to the Respondent's address as listed with the Central Registration Depository (CRD) inquiring about its failure to file the above-mentioned form.
4. This letter was returned to the Department by the United States Postal Service as "unclaimed."
5. That on September 2, 2004, a representative of the Department telephoned the Respondent at the number as listed with the CRD. The representative heard a recorded message that the telephoned number had been disconnected.


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6. That Section 8.E(2) of the Act provides, inter alia, that if the Secretary of State finds that any registrant or applicant for registration is no longer in business as a dealer or cannot be located after reasonable search, the Secretary of State may by order cancel the registration or application.
7. That the Department has determined that the Respondent has ceased to do business as a dealer in the State of Illinois.
8. That it is in the public interest to enter an order which cancels the dealer registration of the Respondent in the State of Illinois.

NOW THEREFORE IT IS HEREBY ORDERED: That the dealer registration of the Respondent in the State of Illinois is hereby cancelled.

DATED: This 8<sup>th</sup> day of September, 2004.

  
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Jesse White  
Secretary of State  
State of Illinois