

STATE OF ILLINOIS
SECRETARY OF STATE
SECURITIES DEPARTMENT

IN THE MATTER OF: PH Consulting

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FILE NO. 0600425

TEMPORARY ORDER OF PROHIBITION

TO RESPONDENTS: PH Consulting
112 Clover Valley Dr.
Lexington, KY 40511-8818

On information and belief, I, Jesse White, Secretary of State for the State of Illinois, through my designated representative, who has been fully advised in the premises by the staff of the Securities Department, Office of the Secretary of State, herein finds:

Failure to Register Securities With The Illinois Securities Department

1. Respondent, PH Consulting (hereinafter "Respondent") has a last known address of 112 Clover Valley Dr., Lexington, KY 40511-8818.
2. On or about June 29, 2006, Respondent by way of postcard solicited Illinois Investors to purchase a participation in an oil and gas-drilling project initiated by Dolberry Oil and Gas Company.
3. Section 5 of the Act provides that all securities except those set forth under Section 2a of this Act, or those exempt under Section 3 of this Act, or those offered or sold in transactions exempt under Section 4 of this Act shall be registered prior to their offer in this State.
4. Review of the files of the Illinois Secretary of State's office, disclosed no record of registration for Respondents as a dealer or salesperson in the state of Illinois.
5. Review of the files of the Illinois Secretary of State's office, disclosed no record of registration or exemption from registration in the State of Illinois for the participation agreement offered by Respondents.


6. Section 12.A of the Act provides, *inter alia*, that it shall be a violation of the Act for any person to offer any security except in accordance with the provisions of this Act.
7. By virtue of the foregoing, Respondents violated Section 12.A of the Act.
8. Section 12.C of the Act provides, *inter alia*, that it shall be a violation to act as a dealer, salesperson, investment adviser, or investment adviser representative, unless registered as such, where such registration is required, under the provisions of the Act.
9. By virtue of the foregoing, Respondents violated Section 12.C of the Act.

NOW THEREFORE IT IS HEREBY ORDERED THAT: pursuant to the authority granted by Section 11.F of the Act, Respondent **PH Consulting** is **PROHIBITED** from offering or selling securities in or from this State until the further Order of the Secretary of State.

NOTICE is hereby given that Respondents may request a hearing on this matter by transmitting such request in writing to the Director, Illinois Securities Department, 69 W. Washington Street, Suite 1220, Chicago, Illinois 60602. Such request must be made within thirty (30) calendar days of the date of entry of the Temporary Order of Prohibition. Upon receipt of a request for hearing, a hearing will be scheduled as soon as reasonably practicable. A request for hearing will not stop the effectiveness of this Temporary Order and will extend the effectiveness of this Temporary Order for sixty days from the date the hearing request is received by the Department.

FAILURE BY ANY RESPONDENT TO REQUEST A HEARING WITHIN THIRTY (30) CALENDAR DAYS AFTER ENTRY OF THIS TEMPORARY ORDER OF PROHIBITION SHALL CONSTITUTE AN ADMISSION OF ANY FACTS ALLEGED HEREIN AND SHALL CONSTITUTE SUFFICIENT BASIS TO MAKE THIS TEMPORARY ORDER OF PROHIBITION FINAL.

Dated: This 2nd day of November 2007


JESSE WHITE
Secretary of State
State of Illinois

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