

Information Regarding the Filing of Reports of Sale Under Section 4.G of The Illinois Securities Law of 1953



Illinois Secretary of State Securities Department

421 E. Capitol Ave., 2nd Floor
Springfield, IL 62701
217-782-2256

The issuer, controlling person or dealer shall file one copy of the Report of Sale with the Securities Department . A Report of Sale must be filed within 12 months after the date of the first sale pursuant to Section 4.G of The Illinois Securities Law of 1953. Each report shall cover a consecutive 12-month period. The filing fee for a Report of Sale is \$100.

- To confirm the filing of a Report of Sale, a pre-addressed stamped envelope and a duplicate copy of the Report of Sale form must be included with the filing.
- If the Report of Sale is filed more than 12 months after the date of the first sale, a **\$100 penalty fee** is required in addition to the **\$100 filing fee**.
- If sales are being reported for more than 12 months, a separate Report of Sale form and **\$100 filing fee** must be submitted for each consecutive 12-month period. A **\$100 penalty fee** is required for each late filing.
- Make checks payable to Illinois Secretary of State. The Report of Sale is deemed to be filed with the Secretary of State when the filing fee (and penalty fee, if any) is paid and the information required on the report is complete.
- The text of Section 4.G of The Illinois Securities Law of 1953, as amended, and Sections 130.440 and 130.442 of the Rules, as amended, are available at www.cyberdriveillinois.com.
- Please submit only Form 4.G Report of Sale and the filing fee to the Securities Department. **Do not submit the instructions.**
- Photocopies of Form 4.G are acceptable if additional copies are needed.

Report of Sale Pursuant to Section 4.G of The Illinois Securities Law of 1953



Illinois Secretary of State Securities Department

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1. Type of Report:

- Original Report — No later than 12 months after the first sale of securities made to an Illinois resident in reliance upon Section 4.G of the Act
- Amended Report — To correct the Report of Sale dated _____

2. Issuer Information:

_____	_____
Name	Street Address
_____	_____
Telephone Number	City, State, ZIP

3. Dealer/Controlling Person:

_____	_____
Name	Street Address
_____	_____
Telephone Number	City, State, ZIP

4. Identification of Securities:

- | | |
|---|--|
| <input type="checkbox"/> Common Stock | <input type="checkbox"/> Preferred Stock |
| <input type="checkbox"/> Notes | <input type="checkbox"/> Bonds |
| <input type="checkbox"/> Debentures | <input type="checkbox"/> Options |
| <input type="checkbox"/> Warrants | <input type="checkbox"/> Limited Partnership (formed) — FEIN: _____ |
| <input type="checkbox"/> Limited Partnership Interests (to be formed) | <input type="checkbox"/> Fractional undivided interests in an oil, gas or other mineral lease, right or royalty, including working interests. Complete title and location of the property: _____ |
| <input type="checkbox"/> Other (specify) _____ | |
| _____ | |
| _____ | |

Date of First Sale to Illinois resident: _____
Month, Day, Year

Total Dollar Amount sold or to be offered for sale in the reported 12-month period: \$ _____

5. Correspondent:

_____	_____
Firm	Street Address
_____	_____
Telephone Number	City, State, ZIP

(continued on back)

6. **Representation by the issuer, controlling person or dealer filing this report in reliance upon Section 4G of *The Illinois Securities Law of 1953*.**

If this Report of Sale is not being signed by the issuer, controlling person or dealer, the person who signs this Report is acting as the duly authorized agent of such issuer, controlling person or dealer. The issuer, controlling person or dealer has duly caused this Report to be signed on its behalf by the undersigned person. The issuer, controlling person or dealer on whose behalf this Report is being filed represents, individually or through its duly authorized agent, that:

- The contents of this Report of Sale are true, accurate and complete;
- No commission, discount or other remuneration exceeding 20 percent of the sale price was paid or will be paid, directly or indirectly, on account of the sale(s) reported herein;
- Sales have not been made or will not be made to more than 35 persons or have involved an aggregate sales price of not more than \$1 million in the reported 12-month period;
- The securities have not been or will not be offered or sold by means of general advertising or general solicitation;
- If a registration statement covering the securities has been filed under the Federal 1933 Act, preliminary prospectuses or prospectuses contained in such registration statement have not been sent or otherwise delivered to more than 150 Illinois residents; and
- The securities have not been or will not be sold by any person who is regularly engaged in the business of offering or selling securities, unless such person is registered under Section 8 of The Illinois Securities Law of 1953 as a dealer or salesperson.

Date of Report

Signature

Name (type or print)

Company, Firm or other Affiliation