



CD0199001

FORM **BCA 8.12**
FEMALE AND MINORITY
DIRECTORS REPORT
Business Corporation Act

FILED

FEB 27 2020

JESSE WHITE
SECRETARY OF STATE

Jesse White, Secretary of State
Department of Business Services
501 S. Second St., Rm. 350
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Payment must be made by check or money order payable to Secretary of State.

FILING FEE: \$25.00 File prior to: _____ Year: _____ File #: 7177-346-9 Approved: _____

Corporate Name: OFS CREDIT COMPANY, INC.
Registered Agent: CT CORPORATION SYSTEM
Registered Office: 208 SOUTH LASALLE ST, SUITE 814
City, IL, ZIP: CHICAGO, IL 60604

County: _____

A COPY OF THE CORPORATION'S MOST RECENT SEC 10-K MUST ACCOMPANY THIS REPORT.

1. Is the corporation a publicly held corporation with its principal executive office located in Illinois? YES NO

1a. Principal address of executive office in Illinois:

10 South Wacker Drive, Suite 2500, Chicago, IL 60606

2. Set forth data on specific qualifications, skills and experience that the corporation considers for its board of directors, nominees for the board of directors, and executive officers. (If additional space is required, please attach an additional page(s) as needed.)

See Attachment A

3. Set forth the self-identified gender of each member of the board of directors. (If additional space is required, please attach an additional page(s) as needed.)

Bilal Rashid, male; Bob Cresci, male; Jeff Cerny, male; Kathleen Griggs, female; Romita Shetty, female;

4. Set forth the race or ethnicity of each member of the board of directors. (If additional space is required, please attach an additional page(s) as needed.)

Bilal Rashid, aslan ; Bob Cresci, caucasian; Jeff Cerny, caucasian; Kathleen Griggs, caucasian; Romita Shetty, aslan

5. Set forth a description of the corporation's process for identifying and evaluating nominees for the board of directors, including whether and, if so, how demographic diversity is considered. (If additional space is required, please attach an additional page(s) as needed.)

See Attachment A

6. Set forth a description of the corporation's process for identifying and appointing executive officers, including whether and, if so, how demographic diversity is considered. (If additional space is required, please attach an additional page(s) as needed.)

See Attachments A & B

7. Set forth a description of the corporation's policies and practices for promoting diversity, equity and inclusion among the board of directors and executive officers. (If additional space is required, please attach an additional page(s) as needed.)

See Attachments A & B

Under the penalty of perjury and as an authorized officer, I declare that this report, pursuant to provisions of the Business Corporation Act, has been examined by me and is, to the best of my knowledge and belief, true, correct and complete.

Item 8 must be signed.

⇒ 8. By

Any Authorized Officer's Signature

CAO

Title

2/26/2020

Date

Attachment A

The process followed by OFS Credit Company, Inc.'s (the "Company") nominating and corporate governance committee to identify and evaluate director and executive officer candidates includes requests to board members and others for recommendations, meetings from time to time to evaluate biographical information and background material relating to potential candidates and interviews of selected candidates by members of the nominating and corporate governance committee and other members of the Board, as applicable. In considering whether to recommend any particular candidate for inclusion in the Board's slate of recommended director and executive officer nominees, the nominating and corporate governance committee applies the criteria included in its charter. These criteria include the candidate's integrity, business acumen, knowledge of our business and industry, experience, diligence, conflicts of interest and the ability to act in the interests of all stockholders. The nominating and corporate governance committee does not assign specific weights to particular criteria and no particular criterion is a prerequisite for each prospective nominee.

As such, the Company's directors and executive officers have an appropriate balance of knowledge, experience, attributes, skills and expertise required. The Company's directors and executive officers also have a broad range of personal and professional characteristics, including: leadership; management ability; financial experience; the ability to act with integrity and sound judgment; the capacity to demonstrate innovative thinking, consider strategic proposals, assist with the development of our strategic plan and oversee its implementation; the ability to oversee our risk management efforts; and the commitment to preparation for, and attendance at, board and committee meetings.

Attachment B

OFS Credit Company, Inc. does not have a specific diversity policy, but considers diversity of race, religion, national origin, gender, sexual orientation, disability, cultural background and professional experiences in evaluating candidates for board memberships or executive officer positions.