

Form **LLC-37.10**

May 2012

Secretary of State

Department of Business Services
Limited Liability Division
501 S. Second St., Rm. 351
Springfield, IL 62756
217-524-8008
www.cyberdriveillinois.com

Payment may be made by check payable to Secretary of State. If check is returned for any reason this filing will be void.

Illinois

Limited Liability Company Act
Statement of Conversion
Supplement to Form LLC-5.5

FILE #

This space for use by Secretary of State.

SUBMIT IN DUPLICATE

Type or Print Clearly.

This space for use by Secretary of State.

Filing Fee: \$100

Approved:

1. Name of Entity before conversion: _____

2. Type of entity converted to a Limited Liability Company:

Partnership

Limited Partnership

3. Limited Partnership file number, if applicable: _____

4. The agreement of conversion from a partnership or limited partnership into a Limited Liability Company has been approved by all required partners.

5. Number of votes cast by partners entitled to vote: _____.

6. If the vote was less than unanimous, number or percentage of partners required by the agreement to approve conversion: _____.

7. A limited partnership shall cease to exist upon the effective date of the conversion and the filing, or effective date of the Articles of Organization of the Limited Liability Company.

8. Name of Entity after conversion: _____
(name must contain Limited Liability Company, LLC or L.L.C.)

The undersigned affirms under penalty of perjury, having the authority to sign hereto, that this statement of conversion is to the best of my knowledge and belief, true, correct and complete.

Dated: _____

Signature

Name and Title

General Partner Name (if a corporation or other entity)