

Form CF
Crowdfunding Issuer Notice



Illinois Secretary of State
Securities Department
69 W. Washington St., Ste. 1220
Chicago, IL 60602 • 312-793-3384
Crowdfunding@ilsos.net

(Mark one)

- Form CF Initial Filing (\$100 fee)
 Amendment to Form CF (\$100 fee)
 Form CF Renewal Filing (\$100 fee)

1. Issuer and Offering Information (the Issuer is the entity issuing securities):

_____	_____
Name	Street Address
_____	_____
Telephone Number	City, State, ZIP
_____	_____
Website Address	Email Address

FEIN Number	

2. Contact to whom Communications regarding this Notice should be directed:

_____	_____
Name	Street Address
_____	_____
Telephone Number	City, State, ZIP

Email Address	

3. Name and website address of the registered Internet Portal through which the offering will be conducted:

4. Amount of compensation to be paid to the registered Internet Portal (dollar or percentage of offering amount; estimate if exact amount is not available at time of filing): \$ _____

5. Name and address of the bank or other depository institution where investors' funds are to be deposited in escrow (attach copy of escrow agreement): _____

7. Attach copy of Offering Statement

8. By filing this Crowdfunding Issuer Notice, the Issuer of these securities hereby represents that the issuer, the issuer's predecessors, any affiliated issuer, the issuer's directors, officers, control persons:

1. has not within the last five years, filed a registration statement which is the subject of a currently effective registration stop order entered by any state securities administrator or the United States Securities and Exchange Commission; or
2. has not within the last five years, been convicted of any criminal offense in connection with the offer, purchase, or sale of any security, or involving fraud or deceit; or
3. is not currently subject to any state or federal administrative enforcement order or judgment, entered within the last five years, finding fraud or deceit in connection with the purchase or sale of any security; or
4. is not currently subject to any order, judgment, or decree of any court of competent jurisdiction, entered within the last five years, temporarily, preliminarily, or permanently restraining or enjoining such party from engaging in or continuing to engage in any conduct or practice involving fraud or deceit in connection with the purchase or sale of any security.

9. CONSENT TO SERVICE OF PROCESS. Attach completed Form U-2 Uniform Consent to Service of Process.

10. The undersigned represents that the Issuer is familiar with the conditions that must be satisfied to be entitled to the Intrastate Crowdfunding Exemption and understands that the Issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The Issuer has read this Notice and knows the contents to be true and has duly caused this Notice to be signed on its behalf by the undersigned duly authorized person.

The undersigned affirms that to the best of his or her knowledge, information, and belief the statements made on this form are true.

Date

Name of Representative of Issuer (type or print)

Signature of Representative of Issuer

Title